

Blue Owl AIF Evergreen P5 DAC

Issuance of Notes

On 12 November 2025, the Cayman Islands Stock Exchange approved the listing of up to USD 1,000,000,000 Class A Notes due 12 November 2075 (the "Notes").

New Issue

The Issuer announces a new issue of Notes as at the date set out below:

As at 30 June 2026 in the amount of USD 96,074,941.

The Issuer announces a redemption of Notes as at the date set out below:

As at 30 June 2026 in the amount of USD 23,544,823.

The total amount of the Notes outstanding following the new issue and as at the date of this announcement is USD 328,985,688.

Date: 27 August 2026

For further information, please contact:

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